**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2018**

**Subject: Partial Capital Repurchase**

***(RESILIENT REIT LIMITED – RES34; RES36)***

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In accordance with the Terms and Conditions of **RESILIENT REIT LIMITED** notes, investors are herewith advised of the partialcapital repurchase of the below notes effective **22 October 2018.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Repurchase Amount** |  | **Amount Outstanding After Capital Repurchase** |
| **RES34 -****ZAG000138918** | R 81,000,000.00 |  | R 248,000,000.00 |
| RES36 – **ZAG000140062** | R 183,300,000.00 |  | R 461,700,000.00 |

For further information on the Note issued please contact:

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